The Salvation Army will once again sponsor the

# ESTATE & CHARITABLE GIFT PLANNING INSTITUTE

Wednesday, September 27, 2017

To find a location near you and to register visit:

ECGPI.org



#### **CONTINUING EDUCATION CREDITS**

Continuing education credits will be earned for attending. Credit hours will vary for Illinois and Iowa and will be announced as they become available.

In the past, the seminar was approved for approximately 5-6 Continuing Education Credit hours including 1 hour of ethics.

# Agenda:

Something Borrowed,
Something Blue: Recent
Developments in the Federal
Tax Laws

9:30 a.m.- 11:00 a.m.

I do! I don't! A planner's guide to ethical dilemmas 11:00 to Noon

LUNCH

12:00 noon—1:00 p.m.

Engaging Your Client in the Charitable Conversation 1:00 to 3:00 p.m.

**DISCUSSION/QUESTIONS** 

3:00 to 3:30 p.m.

## Locations:

#### **ILLINOIS:**

- CANTON
- CHAMPAIGN
- DECATUR
- GALESBURG
- MACOMB
- Morris
- NORMAL
- OTTAWA
- PEORIA
- Springfield

### **IOWA:**

- CEDAR RAPIDS
- CEDAR FALLS/WATERLOO
- CHARLES CITY
- CLINTON
- QUAD CITIES

For information about hosting a site or sponsoring this event, please contact:

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